

<b>ORAS GROUP KEY FIGURES (IFRS)</b>		<b>2016</b>	<b>2017</b>
Net sales	million €	245.3	249.5
Change in net sales	%	0.2	1.7
Operating profit	million €	20.8	12
	%	8.5	4.8
Profit of the period	million €	15.5	8.2
	%	6.3	3.3
Return on invested capital	%	13.7	8.2
Equity	million €	112.1	113.5
Total assets	million €	243.3	237.5
Equity ratio	%	46.1	47.8
Capital expenditure	million €	5.5	6.9
Employees, average		1361	1405

<b>Oras Group consolidated financial statements (IFRS)</b>		
<b>Income statement (1000 €)</b>	<b>2016</b>	<b>2017</b>
<b>Net sales</b>	245 260	249 478
Other operating income	980	226
Expenses	216 377	229 127
Depreciation	9 047	8 560
<b>Operating profit</b>	<b>20 816</b>	<b>12 017</b>
Financial income and expense	-2 033	-1 173
<b>Profit before tax</b>	<b>18 783</b>	<b>10 844</b>
Income taxes	-3 309	-2 649
<b>Profit of the period</b>	<b>15 474</b>	<b>8 195</b>

<b>Oras Group consolidated financial statements (IFRS)</b>		
<b>Balance sheet (1000 €)</b>	<b>2016</b>	<b>2017</b>
<b>ASSETS</b>		
<b>Long-term assets</b>		
Intangible and tangible assets	102 462	100 910
Other long-term assets	17 515	17 082
<b>Total long-term assets</b>	<b>119 977</b>	<b>117 992</b>
<b>Current assets</b>		
Inventories	43 705	45 729
Accounts receivable and other receivables	44 458	43 304
Cash and current deposits	35 128	30 436
<b>Total current assets</b>	<b>123 291</b>	<b>119 469</b>
<b>Total assets</b>	<b>243 268</b>	<b>237 461</b>

<b>SHAREHOLDERS' EQUITY AND LIABILITIES</b>		
<b>Shareholders' equity</b>	<b>112 054</b>	<b>113 464</b>
<b>Liabilities</b>		
Long-term liabilities	71 219	41 062
Current liabilities	59 995	82 935
<b>Total liabilities</b>	<b>131 214</b>	<b>123 997</b>
<b>Total equity and liabilities</b>	<b>243 268</b>	<b>237 461</b>