

				Official	Pro forma*	
ORAS GROUP KEY FIGURES IFRS		2023	2024	2025	2025*	
Net sales	million €	189.7	200.2	225.1	300.9	* Net sales and operating profit are announced on a pro forma basis, incorporating the full year financial data from the operations acquired in 2025.
Change in net sales	%	-22.2	5.6	12.5	50.3	
Operating profit	million €	7.0	9.2	6.3	17.2	
	%	3.7	4.6	2.8	5.7	
Profit of the period	million €	1.7	3.9	1.4		
	%	0.9	2.0	0.6		
Return on invested capital	%	2.5	5.3	2.2		
Equity	million €	90.3	95.2	97.3		
Total assets	million €	226.3	220.0	351.7		
Equity ratio	%	39.9	43.2	27.7		
Capital expenditure	million €	9.6	5.4	4.7		
Employees, average		1151	1084	1198		

Oras Group consolidated financial statements (IFRS)
Income statement (1000 €)

	2023	2024	2025	2025*
Net sales	189 695	200 224	225 146	300 857
Other operating income	824	259	537	
Expenses	171 107	178 845	206 045	
Depreciation	12 462	12 407	13 353	
Operating profit	6 950	9 231	6 285	17 154
Financial income and expense	-4 828	-3 723	-4 373	
Profit before tax	2 122	5 508	1 912	17 154
Income taxes	-378	-1 591	-552	
Profit of the period	1 744	3 917	1 360	17 154

Oras Group consolidated financial statements (IFRS)
Balance sheet (1000 €)

	2023	2024	2025
ASSETS			
Long-term assets			
Intangible and tangible assets	127 168	121 145	175 575
Other long-term assets	20 563	19 553	21 078
Total long-term assets	147 731	140 698	196 653
Current assets			
Inventories	35 453	42 302	67 745
Accounts receivable and other receivables	25 644	31 498	60 750
Cash and current deposits	17 423	5 551	26 511
Total current assets	78 520	79 351	155 006
Total assets	226 251	220 049	351 659
SHAREHOLDERS' EQUITY AND LIABILITIES			
Shareholders' equity	90 343	95 155	97 335
Liabilities			
Long-term liabilities	73 421	72 516	160 185
Current liabilities	62 487	52 378	94 139
Total liabilities	135 908	124 894	254 324
Total equity and liabilities	226 251	220 049	351 659